

**Enhancing
healthy living
for Seniors**

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Scotts Valley Senior Life is a nonprofit public benefit association organized under California Code section 18000, for charitable purposes and is recognized by the United States Internal Revenue Service as exempt from Federal income tax under section 501 (c) (3). Federal EIN is 26-4549259.

President:
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Other Directors:
Sherilyn Dominique
George E. Haas

SCOTTS VALLEY SENIOR LIFE ASSOCIATION

Healthy Wealth Workshop

Financial Planning for Seniors

Saturday, April 1st 2017, from 2 PM to 4 PM
Old Mill Meeting Room
Monteville Senior Community
552 Bean Creek Rd, Scotts Valley, CA

- **The Senior Insurance Bill of Rights**
- **The Pros and Cons of Annuities**
- **Lazy Money – Putting your Money to Work**
- **Protecting Your Assets During Turbulent Times**

“What’s Your Number?”

An Introduction to a Wealth Management Series on Knowing Your Number to:

- **Life Insurance** • **Retirement** • **Long Term Care**
- **Required Minimum Distributions** • **Health Insurance**
- **Building “Rainy Day” Reserves** • **Tax Efficiency** • **Liquidity**

Admission is Free

Refreshments will be served

Presented by George Haas and Anthony Rovai
Independent Financial Planners

Phone: (831) 334-7763

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Please RSVP to George at the number above

All Securities Through Money Concepts Capital Corp., Member FINRA/SIPC
“Our mission is to help people feel safe and secure so they can realize their dreams and live a life of fewer worries.”